

LEGAL NOTICE
STATE OF INDIANA
INDIANA UTILITY REGULATORY COMMISSION

Indiana Michigan Power Company (I&M), an Indiana corporation, and Whitewater Valley Rural Electric Membership Corporation (REMC) give notice that on October 17, 2014, a joint petition was filed with the Indiana Utility Regulatory Commission (Commission) for approval of a Limited and Conditional Consent to Serve Agreement (Consent Agreement) between I&M, REMC, and Headwaters Wind Farm LLC (Headwaters) for I&M to provide retail electric service on a limited and conditional basis to the Headwaters' wind powered electric generation facility located within the REMC's assigned service area in Randolph County, Indiana. The Consent Agreement is necessary to allow I&M to act as a third-party supplier of station power for the Headwaters Wind Farm in the event that Headwaters is not able to self-supply station power for its generation and generation-related equipment at the Headwaters owned project substation. The Consent Agreement is submitted under Ind. Code § 8-1-2.3-4(a) as the Headwaters Wind Farm is interspersed among I&M's and REMC's assigned service territories, is limited in duration, and will not cause the duplication of electric utility facilities. If no interested party requests a hearing on the joint petition within twenty (20) days of the date this Notice is first published, the IURC may approve the Consent Agreement without a hearing.

Please direct inquiries to:

Indiana Michigan Power Company
Attn: Director of Regulatory Services
P.O. Box 60
Fort Wayne, IN 46801

Objections to this filing can be made to the following:

Indiana Utility Regulatory Commission
Attn: Commission Secretary
PNC Center
101 West Washington Street
Suite 1500 East
Indianapolis, Indiana 46204

Indiana Office of Utility Consumer Counselor
PNC Center
115 W. Washington Street
Suite 1500 South
Indianapolis, Indiana 46204